

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	21879	0.18
GIFT NIFTY	22742	0.16
NIKKEI 225	53671	1.03
HANGSENG	25116	-0.71

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	93.49	-1.60
JPY /INR	59.27	-0.39
GBP/INR	124.70	-1.03
EUR/INR	109.00	-0.47

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	22713	0.15
SENSEX	73319	0.25
NIFTY BANK	51566	0.23

MCX

Commodity	Prev. Close	% Chg
GOLD	148327	-0.90
SILVER	229827	-1.15
ZINC	322.35	-0.26
CRUDE OIL	10420	0.12
NATURAL GAS	265.80	0.68
ALUMINIUM	354.10	-0.03
COPPER	1156	0.15
LEAD	194.55	-0.36

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.16	2.37
INFY	13.74	3.31
DR REDDY	13.32	-1.11
HDFCBANK	24.83	-0.28
ICICIBANK	25.61	-0.43

STOCK TO WATCH

Rail Vikas Nigam The company has received a Letter of Award (LoA) worth Rs 242.5 crore from South Central Railway for the design, supply, erection, testing, and commissioning of OHE upgradation from the existing 1x25kV system to a 2x25kV AT Feeding System, along with feeder and earthing works in the Ongole–Gudur section of the Vijayawada division. **GR Infraprojects** The company has executed an Engineering, Procurement, and Construction (EPC) agreement worth Rs 1,897.51 crore with West Central Adani Power. The company has received a Letter of Award (LoA) from Maharashtra State Electricity Distribution Co. (MSEDCL) for the supply of 2,500. **Sanofi India** The Central Government has approved the appointment of Deepak Arora as the company's Managing Director for a period of three years,

TOP NEWS

Gold, silver ETFs decline up to 4% as Trump repeats Iran war threat, Hind Zinc down 3% .

SAIL CMD Amarendu Prakash steps down; stock slips .

Ola Electric shares rise 9% as firm slashes Roadster 9.1 bike's price by over 30% .

IndiGo stocks slide 4% as oil jumps past \$107, ATF worries mount.

Sun Pharma, Divi's Lab, other pharma shares fall up to 4% as Trump may impose 100% tariffs on global drugmakers .

Hero MotoCorp shares slip 2% despite strong March sales .

Lupin shares down 2% as arm to acquire 43.38% stake in Multicare Pharma .

Solar water pumping solutions provider Sadbhav Futuretech plans IPO, files draft papers with SEBI .

Terry towel products exporter TC Terrytex files draft papers with SEBI, plans to raise Rs 170 crore via fresh issue .